

Zurich HealthTotal Critical Illness Insurance Plan enrollment form 蘇黎世「全護之選」危疾 保險計劃投保表格

For internal use only
只供內部使用

Broker name

經紀人姓名：_____

Broker no.

經紀人編號：_____

Enquiry no. 查詢電話：+852 2903 9391 Fax 傳真：+852 2968 0639

Please ✓ the appropriate box and * delete where inappropriate. 請 ✓ 適用方格及於*號刪去不適用者。

Please use blue or black ink and write clearly in **BLOCK LETTERS**. Please complete the form in English.

請用藍色或黑色原子筆，用英文大楷清晰填寫資料。請用英文填寫表格。 **All fields are mandatory.** 所有項目必須填報。

1. Applicant's information 投保人資料

☐ Mr 先生 ☐ Mrs 太太 ☐ Ms 女士

Last name

姓

First name

名

Chinese name

中文姓名

Date of birth

出生日期

Day日

Month月

Year年

D	D	M	M	Y	Y	Y	Y
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HKID card no./Passport no.

香港身份證號碼 / 護照號碼*

Correspondence address

通訊地址

Flat/Room*

室 / 單位*

Floor

樓

Block

座

Building

大廈

Estate name/No. & name of street/Lot no.*

屋苑名稱 / 街名及門牌 / 地段*

District

地區

HK/KLN/NT*

香港 / 九龍 / 新界*

Name of employer

僱主名稱

Email address

電郵地址

Mobile phone no.

流動電話號碼

Marital status

婚姻狀況

Occupation and position

職業及職位

2. Insured person's information 受保人資料

	Insured person 受保人1	Insured person 受保人2	Insured person 受保人3	Insured person 受保人4																																
Last name 姓																																				
First name 名																																				
Gender 性別	☐ Male 男 ☐ Female 女	☐ Male 男 ☐ Female 女	☐ Male 男 ☐ Female 女	☐ Male 男 ☐ Female 女																																
HKID card no./Passport no./ Birth certificate no.* 香港身份證號碼 / 護照號碼 / 出世紙號碼*																																				
Date of birth (dd/mm/yy) 出生日期 (日 / 月 / 年)	日 月 年 <table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	日 月 年 <table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	日 月 年 <table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	日 月 年 <table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
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Relationship with applicant ¹ 與投保人關係 ¹	☐ Self 本人	☐ Spouse 配偶 ☐ Child 子女	☐ Child 子女 ¹	☐ Child 子女 ¹																																

2. Insured person's information (continued) 受保人資料 (續)

	Insured person 受保人1	Insured person 受保人2	Insured person 受保人3	Insured person 受保人4
Height (cm) 身高 (厘米)				
Weight (kg) 體重 (公斤)				
Non-Smoker/Smoker 非吸煙者 / 吸煙者	☐ Non-smoker 非吸煙者 ☐ Smoker 吸煙者	☐ Non-smoker 非吸煙者 ☐ Smoker 吸煙者	☐ Non-smoker 非吸煙者 ☐ Smoker 吸煙者	☐ Non-smoker 非吸煙者 ☐ Smoker 吸煙者
Usual country of residence 慣常居住地				
Occupation & Position 職業及職位				

1 Child(ren) must be at the age between 15 days and 17 years old (both inclusive). Please take notice that the insured person(s) from the above will become the policyholder for his/her insurance plan automatically at the policy anniversary should the insured person(s) reached the age of 18.
子女年齡必須介乎15日至17歲 (包括15日及17歲)。請注意若上述受保人於保單週年日時已年滿18歲，便會自動成為其保單的保單持有人。

3. Choice of plan level 計劃級別

Insured person can choose either (A) or (B) only. 投保人只須選擇第(A)節或第(B)節其中一節投保。

	Insured person 受保人1	Insured person 受保人2	Insured person 受保人3	Insured person 受保人4
Plan level 計劃級別	☐ Platinum Plan 尊尚計劃	☐ Platinum Plan 尊尚計劃	☐ Platinum Plan 尊尚計劃	☐ Platinum Plan 尊尚計劃
	☐ Enhanced Plan 優越計劃	☐ Enhanced Plan 優越計劃	☐ Enhanced Plan 優越計劃	☐ Enhanced Plan 優越計劃
	☐ Standard Plan 標準計劃	☐ Standard Plan 標準計劃	☐ Standard Plan 標準計劃	☐ Standard Plan 標準計劃

4. Premium payment 保費支付

	Insured person 受保人1	Insured person 受保人2	Insured person 受保人3	Insured person 受保人4
Premium payment schedule 保費類別	☐ Level premium 水平式保費 ☐ Step premium 進階式保費	☐ Level premium 水平式保費 ☐ Step premium 進階式保費	☐ Level premium 水平式保費 ☐ Step premium 進階式保費	☐ Level premium 水平式保費 ☐ Step premium 進階式保費
Total premium (HKD) 保費總額 (港元)	☐ Annual 每年 ☐ Monthly 每月 _____	☐ Annual 每年 ☐ Monthly 每月 _____	☐ Annual 每年 ☐ Monthly 每月 _____	☐ Annual 每年 ☐ Monthly 每月 _____
Policy inception date 保險生效日期	日 月 年 DD MM YYYY	日 月 年 DD MM YYYY	日 月 年 DD MM YYYY	日 月 年 DD MM YYYY

5. Health questionnaire 醫療問卷

The following questions in Part A, B and C are for insured person 1 only. If more than one insured person applies for this plan, please photocopy and complete this section for each additional insured person(s).

以下甲部、乙部及丙部的問題只供受保人1作答。如多於一位受保人申請此計劃，請複印此醫療問卷並為每位額外的受保人填寫。

Each insured person must complete one health questionnaire. If more than one insured person applies for this plan, please photocopy and complete this section for each additional insured person(s).

For all medical conditions declared, where possible please forward copies of medical reports, discharge summaries, scans and tests. Please note that we may request additional information at your own cost.

每一位受保人必須填寫一份醫療問卷。如多於一位受保人申請此計劃，請複印此醫療問卷並為每位額外的受保人填寫。

對於聲明的所有醫療狀況，請盡可能提交有關的醫療報告，出院摘要，掃描及測試的副本。我們有機會要求您自費提供更多詳情。

Name of insured person 受保人姓名

Part A – General medical information 甲部 – 一般醫療資料

1. Please provide details for your family doctor/treating physician
請提供家庭 / 主診醫生資料

Name
姓名：

Address
地址：

Phone no.
電話號碼：

5. Health questionnaire 醫療問卷

Part A – General Medical Information (continued) 甲部 – 一般醫療資料 (續)

- | | Yes 是 | No 否 |
|--|--------------------------|--------------------------|
| 2. Have you gained/lost weight of 10lb (4.5kg) or more in the last 12 months? If yes, please give reason and exact figure.
閣下的體重是否在過去十二個月內增加或減少10磅 (4.5公斤) 或以上。若「是」, 請說明原因及確實增加或減少之重量。
Reason 原因: _____

Exact figure gained/lost 確實增加或減少之重量: _____ kg 公斤 | ☐ | ☐ |
| 3. Do you drink alcohol? If yes, please specify type of drink (e.g. beer, wine, spirit etc.) and your weekly consumption.
請問閣下會否飲用酒精飲品? 若「是」, 請註明飲品種類 (例如啤酒、葡萄酒、烈酒等) 及每週飲用量。
Type of drinks 飲品種類: _____ Your weekly consumption 每週飲用量 _____ ml 毫升 | ☐ | ☐ |
| 4. Do you smoke or have you ever smoked any cigarettes? If yes, please state details.
閣下曾否吸煙? 若「是」, 請註明每日吸煙數量。
_____ pieces per day 支 / 每日 · for 達 _____ years 年。
If you have ceased smoking, please state when and for what reason:
如閣下已停止吸煙, 請註明戒煙日期。
Since 自從: _____ ceased and reason 開始戒煙及因為 _____ | ☐ | ☐ |

Part B – Medical history 乙部 - 病歷

I) For all insured persons 適用於所有受保人

- | | | |
|---|--------------------------|--------------------------|
| 5. Have you ever been or are you currently taking any medication prescribed for more than 14 days or drugs such as stimulants, hallucinogens, narcotics or other controlled substance other than prescribed by a medical practitioner, or are you currently being or been counselled or treated for excessive use of alcohol or drugs? If yes, please state details.
閣下是否曾 / 正在服用任何由醫生處方超過十四天之藥物或其他並非由醫生處方的受管制藥物如興奮劑、迷幻藥、麻醉劑等, 或是否曾 / 正在因酗酒或吸毒而接受輔導或治療? 若「是」, 請提供詳情。
Details 詳情 _____ | ☐ | ☐ |
| 6. Have any of your natural parents, brothers or sisters suffered from heart disease, stroke, hypertension, diabetes, kidney disease, mental disorder, hepatitis (or is a hepatitis carrier), cancer or any hereditary disease? If yes, please state details.
閣下的親生父母或兄弟姐妹是否曾患上任何心臟病、中風、高血壓、糖尿病、腎病、精神失常、肝炎 (或肝炎帶菌者)、癌症或任何遺傳病? 若「是」, 請提供詳情。
Details 詳情 _____ | ☐ | ☐ |
| 7. Other than medical test(s) required by an employer or insurer, have you ever undergone or been recommended by a medical practitioner any medical test, such as blood test(s), x-ray, electrocardiogram, ultrasonogram, CT scan, biopsy or other investigations in the past 5 years? If yes, please provide details and reports..
除了僱主或保險公司指定之醫療檢查外, 閣下是否曾在過去五年內進行或被醫生建議進行任何醫療檢查, 包括血液測試、X光、心電圖、超聲波、電腦掃描、活組織檢驗或其他檢驗? 若「是」, 請提供詳情及報告。
Details 詳情 _____ | ☐ | ☐ |
| 8. Have you ever suffered from or been treated or do you foresee to consult with a medical practitioner for any of the following disorders or diseases?
閣下曾否患上、被診斷為或可預見就以下問題或疾病求診? | ☐ | ☐ |
| (i) The muscular skeletal system (e.g. muscular or bone disorder, spinal problem, arthritis, gout) or other related symptoms/diseases?
骨骼及肌肉系統 (如肌肉或骨骼不適、脊椎問題、關節炎、痛風) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (ii) The respiratory system (e.g. tuberculosis, asthma, chronic bronchitis) or other related symptoms/diseases?
呼吸系統 (如結核病、哮喘、慢性支氣管炎) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (iii) The endocrine system (e.g. diabetes, thyroid disorder) or other related symptoms/diseases?
內分泌系統 (如糖尿病、甲狀腺問題) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (iv) The gastro-intestinal tract (e.g. any kind of hepatitis or liver disease, gastric or duodenal ulcer or ulcer of any kind, haemorrhoids, hernia, gall bladder, bowel) or other related symptoms/diseases?
腸胃管道 (如任何肝炎或肝病)、胃或十二指腸潰瘍、任何潰瘍、痔瘡、疝氣、膽囊、腸) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (v) Breast or genitor-urinary organs (e.g. any disease of the kidneys or bladder) or other related symptoms/diseases?
乳房或泌尿生殖器官 (如任何腎或膀胱疾病) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (vi) The heart or cardio vascular or circulatory system (e.g. chest pain, any disorder of the heart or arteries, murmur, raised blood pressure, stroke, varicose veins, rheumatic fever) or blood (e.g. anaemia, haemophilia) or other related symptoms/diseases?
心臟、心血管、循環系統 (如心絞痛、心臟或動脈問題、心漏症、高血壓、中風、靜脈曲張、風濕熱) 或血液 (如貧血、血友病) 或其他有關的徵狀或疾病? | ☐ | ☐ |

5. Health questionnaire 醫療問卷

Part B – Medical history (continued) 乙部 - 病歷 (續)

- | | Yes 是 | No 否 |
|--|--------------------------|--------------------------|
| 8. (vii) The nervous system, mental disorder or psychiatric problem or brain function disorder (e.g. dizziness or epilepsy, paralysis, anxiety) or other related symptoms/diseases?
神經系統、精神失常、精神病或腦功能問題 (如暈眩、癲癇、癱瘓、焦慮) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (viii) Impairment of the eyes/ears/nose (e.g. cataracts, ear infections, tonsillitis) or other related symptoms/diseases?
眼、耳、鼻的損傷 (如白內障、耳道感染、扁桃腺炎) 或其他有關的徵狀或疾病? | ☐ | ☐ |
| (ix) Tumor, cyst, lump, growth, cancer or malignant tumor or other related symptoms/diseases?
腫瘤、囊腫、腫塊、瘤、癌、惡性腫瘤或其他有關的徵狀或疾病? | ☐ | ☐ |
| (x) Venereal disease, AIDS, AIDS related conditions, any blood test for HIV virus
性病、愛滋病、與愛滋病有關的疾病、或曾接受愛滋病毒血液測試? | ☐ | ☐ |

Details 詳情

-
9. Are there any health or physical conditions in the last five years not mentioned above which may affect your well being?
閣下於過去五年曾否有任何以上未提及的健康或身體狀況?

Details 詳情

II) For insured person under the age of 2 years 只適用於兩歲以下的受保人

10. Weight at birth 出生體重 _____ kg/lb 公斤 / 磅
11. Has the proposed insured person been confined in hospital for more than 5 days? If yes, please state details.
自出生起計，如受保人留院超過五天，請提供詳情。

Details 詳情

-
12. Were there any birth difficulties, congenital deformities, lack of physical or mental development or Down's syndrome? If yes, please state details.
是否曾出現難產、先天性肢體畸形、缺乏正常體格或心智發展或唐氏綜合症等徵狀? 若「是」，請提供詳情。

Details 詳情

III) For female insured person only 只適用於女性受保人

13. Are you now pregnant? If yes, please state the expected delivery date.
閣下是否正在懷孕? 若「是」，請註明預產期。

The expected delivery date 預產期為 _____

-
14. Have you ever had any complications during pregnancy or delivery (e.g. ectopic pregnancy, gestational diabetes, hypertension, protein in urine etc.)? If yes, please state details.
閣下是否曾因懷孕或生產而患上任何併發症 (如宮外孕、妊娠糖尿病、高血壓、蛋白尿等)? 若「是」，請提供詳情。

Details 詳情

-
15. Have you ever had or been told to have, or been treated for any disease/disorder of, or are you intending to have any tests/ investigations/treatment of the breast (e.g. mammogram, an ultrasound or surgery, etc) or the cervix or uterus (e.g. a pap smear, cone biopsy, colposcopy or ultrasound, etc)? If yes, please state details.
閣下是否曾被建議或打算就乳房疾病接受治療或檢查 (例如乳房X光、超音波或手術等) 或就子宮頸或子宮疾病接受治療或檢查 (例如柏氏細胞塗片、錐型活體切片檢查、陰道鏡或超音波檢查等)? 若「是」，請提供詳情。

Details 詳情

5. Health questionnaire 醫療問卷

Part C – Information of Personal Insurance Policy 丙部 – 個人保單資料

16. Are you having any personal accident insurance, individual medical insurance, hospital cash insurance or critical illness insurance with Zurich Insurance Company Ltd or any other insurer(s)? If yes, please state the policy no., benefits type, the sum insured and the company name of the insurer (including Zurich Insurance Company Ltd).
閣下現時是否擁有蘇黎世保險有限公司或其他保險公司承保之個人意外、個人醫療、住院現金或危疾保單？若「是」，請提供保單號碼、保單項目、保額及保險公司名稱（包括蘇黎世保險有限公司）。
- Yes 是 ☐ No 否 ☐
- Details 詳情
-
17. For policies stated in question 16, are you currently making a claim for accident, disability, or medical insurance benefit? If yes, please state details.
對於問題16列明的保單，閣下現時是否進行任何意外、傷殘或醫療保險之索償？若「是」，請提供詳情。
- Yes 是 ☐ No 否 ☐
- Details 詳情
-
18. Have you ever been refused enrollment, renewal or reinstatement of life insurance, personal accident insurance, medical insurance, hospital income insurance, or critical illness insurance, or subject to special terms and conditions or additional premium? If yes, please state details..
閣下是否曾於投保、續保或復效任何人壽、個人意外、醫療、住院現金或危疾保險時被拒或需附加特別條款或增收保費始被接納？若「是」，請提供詳情。
- Yes 是 ☐ No 否 ☐
- Details 詳情
-

6. Payment method 付款方法

☐ By check 以支票繳付 (Only applicable to annual payment mode 只適用於每年繳付方式)	Check no. 支票號碼	Bank name 銀行名稱
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Check made payable to "Zurich Insurance Company Ltd" 支票抬頭人請寫「蘇黎世保險有限公司」

If the check issuer is not the applicant, please explain the relationship between the check issuer and the applicant
若支票發出人並非投保人，請列明支票發出人與投保人的關係

☐ By credit card 以信用卡繳付	☐ Annual payment 每年繳付	☐ Monthly payment 每月繳付 (The first 3 months' premium will be debited in the first billing 首次過賬將扣除首三個月之保費)
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Credit card type 信用卡類別	☐ 	☐ 						
Cardholder's name 持卡人姓名								
Credit card no. 信用卡號碼	Credit card expiry date 信用卡有效日期至	Month月 Year年 <table><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	M	M	Y	Y	Y	Y
M	M	Y	Y	Y	Y			

The cardholder hereby authorizes Zurich Insurance Company Ltd to charge automatically the premium due from his/her credit card stated above including subsequent premium payment for renewal of this policy and accepts full responsibility for any overdraft on his/her credit card which arises as a result of such transfer. For the continuation of coverage, the cardholder understands that he/she should arrange sufficient credit balance in his/her credit card by the premium due date for the automatic debit of premium.

The insured person(s) will become the policyholder for his/her insurance plan automatically at policy anniversary should the insured person(s) reach the age of 18 and will be charged with the corresponding renewal premium in accordance with the premium table. Zurich Insurance Company Ltd will collect the renewal premium from the same payment account as stated above on due dates, unless informed otherwise.

持卡人茲授權蘇黎世保險有限公司從他 / 她上述之信用卡以直接轉帳自動支付應繳保費金額包括往後續保的各期保費及同意因該等轉帳而令他 / 她信用卡出現透支，持卡人願承擔全部責任。為了持續的保障，持卡人明白他 / 她須於保費到期日前安排足夠的信貸餘額於他 / 她的信用卡上作保費自動轉帳之用。

如投保人於保單周年日時已年滿18歲，便會自動成為其保單的保單持有人，並會根據保費表收取相應的續保費用。蘇黎世保險有限公司將繼續於到期日時在以上付款帳戶收取續保保費，直至另行通知。

If credit cardholder is not the applicant, please explain the relationship between the credit cardholder and the applicant:
若信用卡持有人並非投保人，請列明信用卡持有人與投保人的關係：

Signature of credit cardholder 信用卡持卡人簽署	Date 日期 Day日 Month月 Year年 <table><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		

7. Declaration 聲明

1. I/We hereby apply for Zurich HealthTotal Critical Illness Insurance Plan ("this Plan"). I/We declare that to the best of my/our knowledge and belief the information on this enrollment form including the Zurich HealthTotal Critical Illness Insurance Plan Medical Questionnaire (if applicable) ("Enrollment Form") is true and complete in every respect and all information disclosed have been verified by me/us as true and correct. Where applicable, I/we declare that I/we have full and complete authority from the insured person(s) to sign this application and disclose any personal information being requested to assess this application. I/We understand and agree that this Enrollment Form and declaration will form the basis of the contract between me/us and Zurich Insurance Company Ltd (the "Company").
本人 / 我們現投保申請蘇黎世「全護之選」危疾保險計劃(「此計劃」)。本人 / 我們特此聲明此投保表格包括蘇黎世「全護之選」危疾保險計劃醫療問卷(如適用)(「投保表格」)的資料乃根據本人 / 我們所知及所信為確實及完全而填報,屬實無訛。所有已披露的信息已經由本人 / 我們核實正確無誤。在適用的情況下,本人 / 我們聲明本人 / 我們已獲受保人授予全權簽署此投保表格並披露所要求的任何個人資料,以作評估申請之用。本人 / 我們明白本人 / 我們與蘇黎世保險有限公司(「貴公司」)的保險合約將照此投保表格及聲明而訂立。
2. I/We authorize the Company to obtain medical information from my/our medical practitioner(s) and I/we agree to supply additional information relevant to this Plan at my/our own expense.
本人 / 我們明白本人 / 我們必須填妥授權 貴公司有權向本人 / 我們之醫生索取有關病歷資料,本人 / 我們亦同意提供任何進一步與此計劃有關之資料並自付所需費用。
3. I/We understand that I/we shall refer to the Policy for details of the insurance coverage, exclusion clauses and terms and conditions.
本人 / 我們明白所有保障範圍、不承保事項、條款及細則概以此保險計劃保單為準。
4. I/We understand I/we must complete and provide all information requested in this form, failing which the Company cannot process my/our application for the Policy.
本人 / 我們明白本人 / 我們必須完成及提供此表格之所有資料, 貴公司將不會受理本人 / 我們資料不全之保單申請。
5. Subject to the Company's consent, I/We agree that this policy will be automatically renewed if the premium is paid by credit card. I/We acknowledge and agree that the Company reserves the right to refuse to renew this policy and it will not be obligated to reveal the reasons for such refusal.
本人 / 我們同意,如保費經信用卡方式支付,本保單將會自動續保,惟須獲 貴公司同意。本人 / 我們確認及同意 貴公司保留拒絕續保本保單之權利,並且毋須透露拒絕續保之原因。
6. I/We understand, acknowledge and agree that, as a result of my/our purchasing and taking up the policy to be issued by the Company, the Company will pay the authorized insurance broker commission during the continuance of the policy including for renewals, for arranging the said policy. Where I/we am/are a body corporate, the authorized person who signs on behalf of me/us further confirms to the Company that he or she is authorized to do so.
本人 / 我們明白、確知及同意, 貴公司會就本人 / 我們購買及接受其簽發的保單,於保單有效期內(包括續保期)向負責安排有關保單的獲授權保險經紀支付佣金。假如本人 / 我們為法人團體,代表本人 / 我們簽署的獲授權人員須向 貴公司確認他 / 她已獲該法人團體授權。
7. I/We hereby authorize any company within the Zurich Insurance Group which is in possession of my/our personal information to release part or all of the information to the Company or its agents.
本人 / 我們特此授權蘇黎世保險集團中任何持有本人 / 我們個人資料的公司提供部分或全部資料予 貴公司或其代理人。

This insurance application will not be in force until the application(s) has been accepted by the Company and the premium has been paid.
此保險申請須待 貴公司覆核,接納投保書及收訖保費後才能生效。

8. Notice to customers relating to the Personal Data (Privacy) Ordinance ("Ordinance") 有關個人資料(私隱)條例(「私隱條例」)的客戶通知

The personal information of customers (including policyholders, insured persons, beneficiaries, premium payors, trustees, policy assignees and claimants) collected or held by **Zurich Insurance Company Ltd** ("Company") from time to time, which also includes data collected or generated in the ordinary course of the Company's business and the continuation of relationship with the customer (such as claim information and medical history received from third parties), may be used by the Company and/or a company within its group ("Zurich Insurance Group") for the purposes **necessary** in providing services to the customers (otherwise the Company is unable to provide services to customers who fail to provide the required information).

由蘇黎世保險有限公司(「本公司」)不時收集或持有的客戶(包括保單持有人、受保人、受益人、保費付款人、信託人、保單受讓人及索償人)個人資料,其中亦包括在公司日常業務過程中以及就持續與客戶的關係而收集或產生的資料(例如從第三方收到的索償資料和病歷),均可供本公司及/或其所屬集團(「蘇黎世保險集團」)內的公司使用作為向客戶提供服務而必須的用途(否則本公司將無法為未能提供所需資料的客戶提供服務)。

Please read carefully the details of the Company's privacy policy which is made available on our website at www.zurich.com.hk/pics or by scanning the QR code. You may also contact our Customer Care Center at 2968 2288 or insurance intermediaries for enquires. 本公司之私隱政策詳載於www.zurich.com.hk/pics或可透過掃描QR碼細閱。您亦可致電2968 2288與我們的客戶服務中心聯絡又或向保險中介人查詢。



Consent for marketing purposes – Voluntary: 就市場推廣用途之同意 – 自願性:

Certain personal information of policyholders and insured persons collected or held by the Company (which also includes data collected or generated in the ordinary course of the Company's business and the continuation of relationship with the customer), in particular, names, contact information, age, gender, identity document reference, marital status, financial background, demographic data, transaction pattern and behavior, policy information, claim information, and medical history may be used by the Company, **only upon having such policyholders' or insured persons' consent or indication of no objection**, for providing marketing materials and conducting direct marketing activities in relation to insurance and/or financial products and services of the Zurich Insurance Group and/or other financial services providers, and/or other related services of business partners, with whom the Company maintains business referral or other arrangements (such as reward, loyalty, co-branding or privileges programs and related services and products, services and products offered by the Company's business or co-branding partners, donations or contributions for charitable and/or non-profit making purposes). For the avoidance of doubt, the latest instruction (for example, consent or indication of no objection, or request for opt-out) received from a customer shall override any previous instruction given to the Company in this regard in relation to all personal information of the customer collected or held by the Company from time to time.

由本公司收集或持有的保單持有人及受保人的某些個人資料(其中亦包括在本公司日常業務過程中以及就持續與客戶的關係收集或產生的資料),特別是姓名、聯絡資料、年齡、性別、身份證明文件資料、婚姻狀況、經濟背景、人口統計數據、交易模式和行為、保單資料、索償資料及醫療紀錄等,於獲該保單持有人或受保人同意或作不反對指示後,均可供本公司使用作為蘇黎世保險集團及/或與本公司維持業務引薦關係或其他安排之其他金融服務供應商的保險及/或金融產品及服務,及/或其他商業合作夥伴之相關服務,提供市場推廣資料及進行直接市場推廣活動。(例如獎賞、忠誠獎勵、合作品牌或優惠計劃以及相關服務和產品,由本公司商業合作夥伴或合作品牌夥伴提供的服務和產品,出於慈善及/或非牟利目的的捐贈或捐款)。為免生疑問,就本公司不時收集或持有的所有客戶個人資料,本公司將會以從客戶收到的最新指示(例如同意或表示不反對的指示,或提出反對要求)。

8. Notice to customers relating to the Personal Data (Privacy) Ordinance ("Ordinance") (continued) 有關個人資料 (私隱) 條例 (「私隱條例」) 的客戶通知 (續)

The Company may provide (and may receive money or property in return for providing) certain personal information, in particular, name, contact information, age, gender and policy information of a policyholder and an insured person, **only upon having such policyholder's and insured person's written consent**, to be used by the following parties, within or outside of Hong Kong, for their own and/or the Company's **marketing purposes** set out above:

- (1) companies within the Zurich Insurance Group;
- (2) other banking/financial institutions, commercial or charitable organizations with whom the Company maintains business referral or other arrangements;
- (3) third party reward, loyalty, co-branding or privileges program providers;
- (4) third party marketing service providers and insurance intermediaries.

於獲保單持有人及受保人書面同意後，本公司方可就以下人士本身及 / 或就本公司的**市場推廣用途**，向以下於香港境內或境外的人士提供其某些個人資料 (並可能收到金錢或其他財產作為回報)，特別是姓名、聯絡資料、年齡、性別、保單持有人及受保人的保單資料等，以供其使用：

- (1) 蘇黎世保險集團成員公司；
- (2) 與本公司維持業務引薦關係或其他安排的其他銀行 / 金融機構、商業或慈善組織；
- (3) 第三方獎賞、忠誠獎勵、合作品牌或優惠計劃提供者；
- (4) 第三方市場推廣相關服務供應商及保險中介人。

I/We understand that I/we can withdraw any consent provided for marketing purposes anytime by notice to the Company.

本人 / 我們明白可隨時通知 貴公司以撤回任何就市場推廣用途所給予之同意。

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I/We do not agree to the use or transfer of my/our personal data for marketing purposes as set out above.

本人 / 我們不同意 貴公司使用或向第三方提供本人 / 我們的個人資料作上列市場推廣用途。

I/We confirm that all information provided by me/us in this enrollment form is true, correct and accurate. I/We further confirm my/our agreement to all sections in this enrollment form, including without limitation, the above Declaration and the Notice to Customers relating to the Personal Data (Privacy) Ordinance.

本人 / 我們確認由本人 / 我們於此投保表格提供之所有資料均為事實正確無誤。本人 / 我們更確認同意本投保表格內之所有部分，包括但不限於上列之聲明及有關個人資料 (私隱) 條例的客戶通知。

Signature of applicant
投保人簽署

Day日 Month月 Year年
Date
日期

D	D	M	M	Y	Y	Y	Y
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