

Zurich Group Personal Accident Insurance Plan enrollment form

蘇黎世團體個人意外保險計劃投保表格

For internal use only
只供內部使用

Agent name
代理人姓名：_____

Agent no.
代理人編號：_____

Please contact your Zurich business representative for enquiries and enrollment. 如欲查詢及投保，請聯絡閣下的蘇黎世業務代表。

Please ✓ the appropriate box. 請 ✓ 適用方格。

Please use blue or black ink and write clearly in **BLOCK LETTERS**. Please complete the form in English.

請用藍色或黑色原子筆，用英文大楷清晰填寫資料。請用英文填寫表格。

All fields are mandatory. 所有項目必須填報。

1. Insured's information 投保公司資料

Insured
投保公司

Policy effective date 生效日期 Day日 Month月 Year年 (Period of insurance is one year) (保障期為一年)

Age limit 承保年齡 17 - 75 (*Please specify if the applicable age band in your company is different 如貴公司的適用年齡範圍不同，請註明：_____ to 至 _____)

Stationed location 常駐工作地點 ☐ Hong Kong only 只限於香港 ☐ Hong Kong and others (*Please specify 香港及其他 請註明：_____)

Plans 計劃	Plan 計劃 1	Plan 計劃 2 (if applicable 如適用)	Plan 計劃 3 (if applicable 如適用)
Classification 類別	<input type="checkbox"/> Directors/CEO 董事 / 行政總裁 <input type="checkbox"/> Managerial staff 管理層職員 <input type="checkbox"/> General staff 一般職員 <input type="checkbox"/> Others 其他 (Please specify 請註明：_____)	<input type="checkbox"/> Directors/CEO 董事 / 行政總裁 <input type="checkbox"/> Managerial staff 管理層職員 <input type="checkbox"/> General staff 一般職員 <input type="checkbox"/> Others 其他 (Please specify 請註明：_____)	<input type="checkbox"/> Directors/CEO 董事 / 行政總裁 <input type="checkbox"/> Managerial staff 管理層職員 <input type="checkbox"/> General staff 一般職員 <input type="checkbox"/> Others 其他 (Please specify 請註明：_____)
AD&D sum insured (HKD)* 「意外死亡及傷殘」保障額 (港元) ^	<input type="checkbox"/> 100,000 <input type="checkbox"/> 200,000 <input type="checkbox"/> 300,000 <input type="checkbox"/> 500,000 <input type="checkbox"/> 750,000 <input type="checkbox"/> 1,000,000 <input type="checkbox"/> 2,000,000 <input type="checkbox"/> 3,000,000 <input type="checkbox"/> 4,000,000 <input type="checkbox"/> 5,000,000 <input type="checkbox"/> Others 其他 (Please specify 請註明：_____)	<input type="checkbox"/> 100,000 <input type="checkbox"/> 200,000 <input type="checkbox"/> 300,000 <input type="checkbox"/> 500,000 <input type="checkbox"/> 750,000 <input type="checkbox"/> 1,000,000 <input type="checkbox"/> 2,000,000 <input type="checkbox"/> 3,000,000 <input type="checkbox"/> 4,000,000 <input type="checkbox"/> 5,000,000 <input type="checkbox"/> Others 其他 (Please specify 請註明：_____)	<input type="checkbox"/> 100,000 <input type="checkbox"/> 200,000 <input type="checkbox"/> 300,000 <input type="checkbox"/> 500,000 <input type="checkbox"/> 750,000 <input type="checkbox"/> 1,000,000 <input type="checkbox"/> 2,000,000 <input type="checkbox"/> 3,000,000 <input type="checkbox"/> 4,000,000 <input type="checkbox"/> 5,000,000 <input type="checkbox"/> Others 其他 (Please specify 請註明：_____)

1. Insured's information (continued) 投保公司資料 (續)

Plans 計劃	Plan 計劃 1	Plan 計劃 2 (if applicable 如適用)	Plan 計劃 3 (if applicable 如適用)
AME sum insured^ (HKD) 「意外醫療費用」保障額^ (港元)	<input type="checkbox"/> 1,000 <input type="checkbox"/> 2,000 <input type="checkbox"/> 3,000 <input type="checkbox"/> 5,000 <input type="checkbox"/> 10,000 <input type="checkbox"/> 20,000 <input type="checkbox"/> 30,000 <input type="checkbox"/> 40,000 <input type="checkbox"/> 50,000 <input type="checkbox"/> 100,000 <input type="checkbox"/> Others 其他 (Please specify 請註明: _____)	<input type="checkbox"/> 1,000 <input type="checkbox"/> 2,000 <input type="checkbox"/> 3,000 <input type="checkbox"/> 5,000 <input type="checkbox"/> 10,000 <input type="checkbox"/> 20,000 <input type="checkbox"/> 30,000 <input type="checkbox"/> 40,000 <input type="checkbox"/> 50,000 <input type="checkbox"/> 100,000 <input type="checkbox"/> Others 其他 (Please specify 請註明: _____)	<input type="checkbox"/> 1,000 <input type="checkbox"/> 2,000 <input type="checkbox"/> 3,000 <input type="checkbox"/> 5,000 <input type="checkbox"/> 10,000 <input type="checkbox"/> 20,000 <input type="checkbox"/> 30,000 <input type="checkbox"/> 40,000 <input type="checkbox"/> 50,000 <input type="checkbox"/> 100,000 <input type="checkbox"/> Others 其他 (Please specify 請註明: _____)
No. of insured person(s) 受保僱員人數	_____ employees 名僱員	_____ employees 名僱員	_____ employees 名僱員
Total premium 總保費	HKD _____ 港元		
Aggregate limit 總限額	50% of total AD&D sum insured, subject to maximum HKD 30,000,000 「意外死亡及傷殘」總保障額的50%，最高可達30,000,000港元		
Additional benefits* 額外保障*	<input type="checkbox"/> Coma benefits (Up to 52 weeks): HKD 500 per week 昏迷保障 (最多52周)：每周500港元 <input type="checkbox"/> Rehabilitation expenses/Home renovation expenses: HKD 20,000 復康費用 / 家居裝置費用：20,000港元 <input type="checkbox"/> Credit card protection: HKD 20,000 信用卡保障：20,000港元		

^ Please note that AME sum insured shall not exceeds 10% of AD&D sum insured.

請注意，「意外醫療費用」保障額不可大於「意外死亡及傷殘」保障額之10%。

* The application is subject to further review and underwriting if the field/section is selected/filled in.
如有選擇 / 填寫此欄 / 節，此申請將需作進一步審核及核保。

Remarks/Additional conditions 備註 / 額外條件

- Minimum premium is HKD 1,500 per each policy.
每份保單最低保費為1,500港元。
- All insured persons are subject to non-construction site related work.
所有受保人須從事與地盤無關的工作。
- AD&D sum insured shall not exceed 120 times the insured person's basic monthly salary or HKD 5,000,000, whichever is lesser.
「意外死亡及傷殘」保障額不可高於受保人基本月薪的120倍或5,000,000港元，以較低者為準。
- Subject to clean claims record for the past 3 years (please provide the claims record within this period if otherwise and the application is subject to review). 投保將以過去3年的無索償紀錄為依據 (如情況有別，請提供該段時期的索償紀錄，投保申請將需作進一步審核)。

2. Payment method 付款方法

<input type="checkbox"/> By cheque 以支票繳付	Cheque number 支票號碼	Bank name 銀行名稱
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Cheque made payable to "Zurich Insurance Company Ltd" 支票抬頭人請寫「蘇黎世保險有限公司」

☐ By credit card 以信用卡繳付

Credit card type 信用卡類別



Cardholder's name

持卡人姓名

Credit card number

信用卡號碼

Credit card expiry date

信用卡有效期至

Month月 Year年

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The cardholder hereby authorizes Zurich Insurance Company Ltd to charge automatically the premium due from his/her credit card stated above including subsequent premium payment for renewal of this policy and accepts full responsibility for any overdraft on his/her credit card which arises as a result of such transfer. For the continuation of coverage, the cardholder understands that he/she should arrange sufficient credit balance in his/her credit card by the premium due date for the automatic debit of premium.

持卡人茲授權蘇黎世保險有限公司從他 / 她上述之信用卡以直接轉帳自動支付應繳保費金額包括往後續保的各期保費及同意因該等轉帳而令他 / 她信用卡出現透支，持卡人願承擔全部責任。為了持續的保障，持卡人明白他 / 她須於保費到期日前安排足夠的信貨餘額於他 / 她的信用卡上作保費自動轉帳之用。

Signature of credit cardholder
信用卡持卡人簽署

Date
日期

Day日 Month月 Year年

D	D	M	M	Y	Y	Y	Y
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3. Declaration 聲明

1. I/We declare that to the best of my/our knowledge and belief the information in this enrollment form is true and complete in every respect. I/We understand that this enrollment form and declaration will form the basis of the contract and/or plan cover between me/us and Zurich Insurance Company Ltd (the "Company").
本公司特此聲明此投保表格的資料乃根據本公司所知及所信為確實及完全而填報，屬實無訛。本公司明白本公司與蘇黎世保險有限公司（「貴公司」）的保險合約及／或計劃保障將按照此投保表格及聲明而訂立。
2. I/We authorize the Company to obtain medical information from my/our medical practitioner(s) of the insured employee(s), and I/we agree to supply additional information relevant to this Plan at my/our own expense.
本公司明白本公司授權 貴公司有權向受保員工之醫生索取有關病歷資料；本公司及受保員工亦同意提供進一步與此計劃有關之資料並自付所需費用。
3. I/We understand that I/we shall refer to the policy for details of the insurance coverage, exclusion clauses and terms and conditions.
本公司明白所有保障範圍、不承保事項、條款及細則概以此保險計劃保單為準。
4. I/We understand I/we must complete and provide all information requested in this form, failing which the Company cannot process my/our requests made in this form.
本公司明白本公司必須完成及提供此表格之所有資料， 貴公司將不會受理本公司於表格提出之申請。
5. I/We declare that I/we have full and complete authority from insured employee(s) and their spouse and child(ren) (if any) who are insured members of this policy to i) disclose any personal information being requested to process the request in this form for the Company to provide insurance services pursuant to the policy, and to ii) provide and receive any information, document or communication on their behalf to and from the Company for all purposes of the policy.
本公司聲明本公司已獲得本保單之受保員工包括其配偶及子女（如適用）授予全權，i) 提供任何個人資料以處理本表格申請之事項及按有關保單（如已簽發）提供保險服務，及 ii) 代其提供及收取由 貴公司發出的任何資料、文件或通訊，以作一切與本保單相關之用途。
6. I/We hereby authorize any company within the Zurich Insurance Group which is in possession of my/our personal information to release part or all of the information to the Company or its agents.
本人／我們特此授權蘇黎世保險集團中任何持有本人／我們個人資料的公司提供部分或全部資料予 貴公司或其代理人。

All insurance services requested herein are subject to acceptance by the Company.
所有透過本表格申請之保險服務均須待 貴公司覆核及接納方能生效。

4. Notice to customers relating to the Personal Data (Privacy) Ordinance ("Ordinance") 有關個人資料（私隱）條例（「私隱條例」）的客戶通知

The personal information of customers (including policyholders, insured persons, beneficiaries, premium payors, trustees, policy assignees and claimants) collected or held by **Zurich Insurance Company Ltd ("Company")** from time to time, which also includes data collected or generated in the ordinary course of the Company's business and the continuation of relationship with the customer (such as claim information and medical history received from third parties), may be used by the Company and/or a company within its group ("**Zurich Insurance Group**") for the purposes **necessary** in providing services to the customers (otherwise the Company is unable to provide services to customers who fail to provide the required information).

由蘇黎世保險有限公司（「本公司」）不時收集或持有的客戶（包括保單持有人、受保人、受益人、保費付款人、信託人、保單受讓人及索償人）個人資料，其中亦包括在公司日常業務過程中以及就持續與客戶的關係而收集或產生的資料（例如從第三方收到的索償資料和病歷），均可供本公司及／或其所屬集團（「蘇黎世保險集團」）內的公司使用作為向客戶提供服務而必須的用途（否則本公司將無法為未能提供所需資料的客戶提供服務）。

Please read carefully the details of the Company's privacy policy which is made available on our website at www.zurich.com.hk/pics or by scanning the QR code. You may also contact our Customer Care Center at 2968 2288 or insurance intermediaries for enquires. 本公司之私隱政策詳載於www.zurich.com.hk/pics或可透過掃描QR碼細閱。您亦可致電2968 2288與我們的客戶服務中心聯絡或向保險中介人查詢。



Consent for marketing purposes – Voluntary: 就市場推廣用途之同意 – 自願性：

Certain personal information of policyholders and insured persons collected or held by the Company (which also includes data collected or generated in the ordinary course of the Company's business and the continuation of relationship with the customer), in particular, names, contact information, age, gender, identity document reference, marital status, financial background, demographic data, transaction pattern and behavior, policy information, claim information, and medical history may be used by the Company, **only upon having such policyholders' or insured persons' consent or indication of no objection**, for providing marketing materials and conducting direct marketing activities in relation to insurance and/or financial products and services of the Zurich Insurance Group and/or other financial services providers, and/or other related services of business partners, with whom the Company maintains business referral or other arrangements (such as reward, loyalty, co-branding or privileges programs and related services and products, services and products offered by the Company's business or co-branding partners, donations or contributions for charitable and/or non-profit making purposes). For the avoidance of doubt, the latest instruction (for example, consent or indication of no objection, or request for opt-out) received from a customer shall override any previous instruction given to the Company in this regard in relation to all personal information of the customer collected or held by the Company from time to time.

由本公司收集或持有的保單持有人及受保人的某些個人資料（其中亦包括在本公司日常業務過程中以及就持續與客戶的關係收集或產生的資料），特別是姓名、聯絡資料、年齡、性別、身份證明文件資料、婚姻狀況、經濟背景、人口統計數據、交易模式和行為、保單資料、索償資料及醫療紀錄等，**於獲該保單持有人或受保人同意或作不反對指示後**，均可供本公司使用作為蘇黎世保險集團及／或與本公司維持業務引薦關係或其他安排之其他金融服務供應商的保險及／或金融產品及服務，及／或其他商業合作夥伴之相關服務，提供市場推廣資料及進行直接市場推廣活動。（例如獎賞、忠誠獎勵、合作品牌或優惠計劃以及相關服務和產品，由本公司商業合作夥伴或合作品牌夥伴提供的服務和產品，出於慈善及／或非牟利目的的捐贈或捐款）。為免生疑問，就本公司不時收集或持有的所有客戶個人資料，本公司將會以從客戶收到的最新指示（例如同意或表示不反對的指示，或提出反對要求）。

The Company may provide (and may receive money or property in return for providing) certain personal information, in particular, name, contact information, age, gender and policy information of a policyholder and an insured person, **only upon having such policyholder's and insured person's written consent**, to be used by the following parties, within or outside of Hong Kong, for their own and/or the Company's **marketing purposes** set out above:

- (1) companies within the Zurich Insurance Group;
- (2) other banking/financial institutions, commercial or charitable organizations with whom the Company maintains business referral or other arrangements;
- (3) third party reward, loyalty, co-branding or privileges program providers;
- (4) third party marketing service providers and insurance intermediaries.

於獲保單持有人及受保人書面同意後，本公司方可就以下人士本身及／或就本公司的**市場推廣用途**，向以下於香港境內或境外的人士提供其某些個人資料（並可能收到金錢或其他財產作為回報），特別是姓名、聯絡資料、年齡、性別、保單持有人及受保人的保單資料等，以供其使用：

- (1) 蘇黎世保險集團成員公司；
- (2) 與本公司維持業務引薦關係或其他安排的其他銀行／金融機構、商業或慈善組織；
- (3) 第三方獎賞、忠誠獎勵、合作品牌或優惠計劃提供者；
- (4) 第三方市場推廣相關服務供應商及保險中介人。

4. Notice to customers relating to the Personal Data (Privacy) Ordinance ("Ordinance") (continued)
有關個人資料 (私隱) 條例 (「私隱條例」) 的客戶通知 (續)

I/We understand that I/we can withdraw any consent provided for marketing purposes anytime by notice to the Company.
本人 / 我們明白可隨時通知 貴公司以撤回任何就市場推廣用途所給予之同意。

☐ I/We do not agree to the use or transfer of my/our personal data for marketing purposes as set out above.
本人 / 我們不同意 貴公司使用或向第三方提供本人 / 我們的個人資料作上列市場推廣用途。

Authorized signature and company chop
授權簽署及公司蓋章

Date
日期

Day日		Month月		Year年			
D	D	M	M	Y	Y	Y	Y